



מבוא החשמל  
Israel Electric

# TENDERS ISRAEL ELECTRIC



## The Israel Electric Corporation Ltd.

### **Invitation to Participate in the Pre-Qualification Procedure of a Tender for the Submission of Bids to Purchase the Alon Tavor Production Site**

The Israel Electric Corporation Ltd. ("IEC") hereby invites Participants, in Israel and abroad, to participate in the Pre-Qualification Procedure of a Tender for the submission of bids to purchase the Alon Tavor Production Site (the "Pre-Qualification Procedure" and the "Alon Tavor Production Site", respectively).

1. As part of a broad reform with respect to the activity and structure of IEC approved by the Government of Israel within the framework of Government Resolution No. 3859 was adopted or held on 3 June 2018; it was resolved, inter alia, that IEC would sell Alon Tavor Production Site as a single block. The Alon Tavor Production Site will be sold in its current condition, including with respect to their registration, legal, regulatory, accounting, economic, tax-related, physical, environmental, technical and engineering statuses, as shall be the case at the date of sale, i.e., AS IS.

#### **2. The Selection Process:**

IEC intends to conduct a two-phased competitive selection process in order to select the entity that will purchase the Site in accordance with the following stages:

- a) A Pre-Qualification stage; and
- b) A separate tender stage in which only the Eligible Participants which will be announced by the Tender Committee will be invited to participate.

#### **3. The Pre-Qualification Requirements:**

The Pre-Qualification requirements include, inter alia, the following (the detailed threshold requirements and the conditions and manner in which compliance is required to be demonstrated are fully detailed in the Invitation):

a) **Professional Pre-Qualification Requirements:** the Participant is required to comply, at the very least, with two of the four criteria with respect to required professional experience – Entrepreneurial Experience, Operation and Maintenance Experience, Construction or EPC Experience and Ownership Experience – of Power Stations, with a cumulative installed power of at least 200 (two hundred) megawatts (MW), or of one Infrastructure Project with a construction cost of at least NIS 500,000,000 (five hundred million New Israeli Shekels) (not including VAT) or four (4) Infrastructure Projects with a total construction cost of at least NIS 1,000,000,000 (one milliard New Israeli Shekels) (not including VAT).

b) **Financial Robustness:** the Participant is required to represent a minimum Weighted Equity Capital, Weighted Income Turnover, Cash Flow from current activity and no "going concern" remark/caveat, as specified in the Invitation.

4. **Ranking of the Eligible Participants (Optional):** In case that more than 8 Participants are found meeting the threshold requirements, IEC will be entitled, but not obligated, to rank the Eligible Participants according to the criteria set in the Invitation, and to choose the five (5) highest Eligible Participants. IEC will be entitled, but not obligated to choose up to eight (8) Eligible Participants.

#### **5. Participation Fee:**

Participation in the Pre-Qualification Procedure, and submission of a proposal in accordance therewith shall be subject to each Participant paying a participation fee in the amount of NIS 15,000 (Fifteen Thousand Shekels including VAT).

6. The Invitation for Pre-Qualification, and any updates thereto, shall be available for online review as of 28/11/2018, at the following website:

Hebrew - [https://www.iec.co.il/barak\\_project/pages/default.aspx](https://www.iec.co.il/barak_project/pages/default.aspx)

English - <https://www.iec.co.il/en/barak/pages/default.aspx>

7. Any questions or requests for clarification should be submitted to IEC, in writing only, to the following e-mail address: [barak\\_project@iec.co.il](mailto:barak_project@iec.co.il), by no later than 20/12/2018. Only Participants who have provided the Participation Fee may raise the questions to the Invitation.

8. **Participants are required to submit the Pre-Qualification Submissions by no later than 10/01/2019, 15:00, to the Tender box no. 12, in room no. 9 at the lobby, at the address: IEC, 1 Netiv Ha-Or Street, Haifa, Israel.**

9. This notice contains general and preliminary information only. Further conditions and requirements with respect to the Pre-Qualification Procedure shall be detailed in the Invitation. IEC reserves the right to cancel, amend or otherwise revise the conditions of the Pre-Qualification Procedure, in accordance with the provisions of the Invitation.

**The Tender Committee  
The Israel Electric Corporation Ltd.**

The full and binding version of tender documents and preliminary conditions, can be viewed in our website, [www.iec.co.il](http://www.iec.co.il).

For your convenience, you can subscribe to our online mailing list in the website.

Look for us on the official page of Israel Electric's 